



## Automated Risk-Selection Refined

Beyontec Policy's rules engine automates underwriting processes, enabling fast, efficient responses to quotation requests from agents and policyholders. It lets you configure workflows for new business, renewals, direct business, agent business, and more. It includes a workbasket that lets you track new, pending, and backlog tasks; and the integrated workflow lets you define response times for each process.

It captures all policy details, including:

- Coverage amounts and premiums
- Conditions and clauses
- Policy periods
- Premium rates and discount and surcharge details

- Policy numbers (system-generated or assigned manually)
- Agency and broker commissions to three levels.

## Flexible Ease of Use

Because of its flexible configurability, Beyontec Policy lets you arrange and re-arrange input and data fields. It lets you generate iterative quotes, storing all of them for statistical and management reporting purposes. Once a quote is approved, it freezes the policy and generates invoices and other financial documents, ensuring their integrity with accounting activities.

With Beyontec Policy, out-of-sequence endorsements are generated automatically, showing the user only the premium change; although, premium rolls on and off in the proper sequence with each transaction detail



captured to allow proper stat reporting. Renewals, though fully automated, as well as policy-period extensions, can be processed as endorsements. And, as with policies, once endorsements are approved, they're frozen and maintained with the appropriate policies. And financial documents are generated.

Beyontec Policy lets you:

- Perform what-if analyses for comparative quoting
- Track comments with the Diary and Notes feature
- Manage email and trigger alerts to ensure timely task completion or escalations
- Manage documents (upload or drag and drop) and images with integrated document management
- Email and print documents on demand
- Create digital signatures on policy-related docs
- Go to market with new products in a matter of weeks.

### Right For What You Write

Beyontec Policy is pre-programmed to accommodate specific markets and classes of property/casualty insurance for carriers, MGAs,

FAIR Plans and start-ups. And we've successfully installed it to administer:

- Auto (Personal, Commercial, Non-Resident, and Non-Standard)
- Homeowners
- Farm Owners
- Dwelling Fire
- Commercial Property
- Commercial Liability
- Commercial Package
- Commercial Wind and Hail
- Liquor Liability
- Medical Malpractice
- Professional Liability
- BOP
- Crime
- Inland Marine
- Specialty Lines
- Surplus Lines
- Lawyer's Legal Liability.

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For more information, to schedule a demo, or if you have a question, please feel free to email or call us.